

2019-2020 Verification Worksheet

Independent Student – Tracking Group V5

Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your spouse reported on your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. **Your school may ask for additional information.** If you have questions about verification contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Complete all pages of this form.

A. STUDENT INFORMATION

Last Name	First Name	M.I.
Street Address	City	State
Date of Birth	Cell Phone	Home Phone
Email		

B. FAMILY INFORMATION

List the people in your household, include:

- **Yourself** and your **spouse**, if applicable, and
- Your and your spouse's **children** if, you and your spouse will provide more than half of their support from July 1, 2019 through June 30, 2020, even if the children do not live with you, and
- **Other people** if they now live with you and your spouse and you and your spouse provides more than half of their financial support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020.

Also write in the name of the college for any household member who will be attending at least half-time between July 1, 2019 and June 30, 2020, and will be enrolled in a degree, diploma, or certificate program at an eligible postsecondary educational institution. If you need more space, attach a separate page.

Household Member: Full Name	Age	Relationship to Student	Current College or University	Will be Enrolled at Least Half Time?
		Self	Rush University	

C. HOUSEHOLD INCOME INFORMATION AND TAX FILING STATUSPlease select **ONE** box only:

- ☐ I (the student and spouse, if applicable) have already filed and used the IRS Data Retrieval tool on my FAFSA for 2017 income
- ☐ I (the student and spouse, if applicable) have already filed and I did not use the IRS Data Retrieval tool and I am attaching my 2017 Tax Return Transcript which I obtain from IRS directly (Income Tax Returns **do not** satisfy this requirement)
- ☐ I (the student and spouse, if applicable) was not employed and had no income earned from work in 2017. Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2018 that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority
- ☐ I (the student and spouse, if applicable) was employed in 2017 but am not required to file a 2017 Income Tax Return with the IRS. Submit W-2's and/or 1099s from each employer. Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2018 that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority

Employer's Name	IRS W-2 Provided?	Annual Amount Earned in 2017
(Example) ABC's Auto Body	Yes	\$4500

D. HIGH SCHOOL COMPLETION STATUS

Provide **ONE** of the following documents that indicate the student's high school completion status when the student will begin college in 2019-2020: Check the box of the document you will attach to this worksheet.

The student must submit the original copy; the school will retain a copy for their records.

- ☐ A copy of the student's high school diploma
- ☐ A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- ☐ A copy of the student's General Educational Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate
- ☐ For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document such as evaluation of foreign transcripts
- ☐ An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree
- ☐ For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential
- ☐ For a homeschooled student from a state where state law does not require the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed secondary school education in a homeschool setting

Note: A student who is unable to obtain the documentation listed above must contact the financial aid office.

E. DOCUMENTATION OF IDENTITY/ STATEMENT OF EDUCATIONAL PURPOSE

In order to complete the verification process, you must appear in person at Rush University to verify your identity by presenting an unexpired, valid government issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID or passport. The institution will maintain a copy of the your photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review your ID.

In addition, you must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

STATEMENT OF EDUCATIONAL PURPOSE:

Instructions: You (the student), must sign the Statement of Educational Purpose in the presence of the institutional official or notary.

I certify that I (the student) _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Rush University for 2019-2020.

Student Signature: _____ Date: _____

FOR OFFICE USE ONLY:

Financial Aid Officer's Name and Title

Financial Aid Officer's Signature

Document Received Date

☐

Check here if the student appeared in person and presented one of the following documents:

_____ Valid Driver's license, OR _____ Valid State ID, OR _____ Valid Passport

If the student is unable to appear in person at Rush University to verify his or her identity, the student must provide.

A. Completed Statement of Educational Purpose above.

B. Notary's Certificate of Acknowledgement below.

Notary's Certificate of Knowledge

State of _____ City/County of _____ On _____

before me, _____ personally appeared, _____
(Notary's Name) (Printed name of signer)

and proved to me on basis of satisfactory evidence of identification _____
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal _____
(Notary Signature) (Date Commission Expires)

(Seal)

F. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student must sign, spouses' signature is not required.

**WARNING: If you purposely give false or misleading information on the worksheet,
you may be fined, sent to prison, or both.**

Student Signature: _____ Date: _____

Spouse Signature (Optional): _____ Date: _____

**Do not mail this worksheet to the U.S. Department of Education.
Submit this worksheet to the Rush University Office of Student Financial Aid.**

You should make a copy of this worksheet for your records.

**Rush University, Office of Student Financial Aid
600 S. Paulina St, Armour Academic Center Ste 440
Chicago, IL 60612
Fax: (312) 942-2732**