2012-13 Parent Asset Worksheet

Summer 2012 – Spring 2013

Rush University · Office of Student Financial Aid

INSTRUCTIONS: A review by our office reveals possible discrepancies between the value of assets reported on the FAFSA form and the Parent Information Form. Parent should complete sections A and B below with values as of the date they completed the parent section of the 2012-13 FAFSA and return this form to our office.

Student Name: _____ ID: _____
First MI Last Student/RUConnected ID

A. Please list a value (as of the date you completed the parent section of the 2012-13 FAFSA) for any accounts in the parents' names. DO NOT include the value of life insurance, 401(k)/403(b) accounts, pension funds, annuities, non-education IRAs, Keogh plans or UGMA/UTMA accounts for which parents are the custodian (but not the owners). **Include account statements (from the month when you completed the FAFSA) for all amounts in this section.**

Cash: _____

Savings: _____

Checking: _____

Money Market Funds: _____

Mutual Funds: _____

Stocks: _____

Bonds: _____

Other Securities: _____

Trust Funds: _____

Certificates of Deposit: _____

B. For each item below, indicate the value and amount owed (as of the date you completed the parent section of the 2012-13 FAFSA). DO NOT include a value for parents' primary residence.

	Value	Amount Owed
Rental Property:	_____	_____
Land:	_____	_____
Second Home:	_____	_____
Commodities:	_____	_____
Precious Metals:	_____	_____
Other:	_____	_____

I certify that the information submitted on this form accurately represents my/our financial situation at the time I filled out the FAFSA.

Parent Signature: _____ Date: _____/_____/_____

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