

# STUDENT ASSET WORKSHEET

Office of Student Financial Aid  
Rush University  
600 S. Paulina Suite 440  
Chicago, Illinois 60612  
Phone – (312) 942-6256  
Fax – (312) 942-2732

A review by our office reveals possible discrepancies between the value of assets reported on your FAFSA form and data reported on your tax form and/or Institutional Aid Application.

**INSTRUCTIONS:** Complete items A. and B. below with values as of the date you completed the FAFSA need analysis form and return this form to the address above.

***Include copies of account statements covering the date of the FAFSA for all assets in section A.***

A. Respond to each item based on the amount available when the need analysis was completed.

Cash _____	Money Market Funds _____
Savings _____	Mutual funds _____
Checking _____	Stocks _____
	Bonds _____
	Other securities _____
<b>TOTAL</b> _____	Trust funds _____
	Certificates of deposit _____
	<b>TOTAL</b> _____

B. For each item below, indicate the value and the amount owed as of the date you completed the FAFSA need analysis form.

	VALUE	AMOUNT OWED
Rental property	_____	_____
Land	_____	_____
Second/summer home	_____	_____
Commodities	_____	_____
Precious metals	_____	_____
Other	_____	_____
<b>TOTAL</b>	_____	_____

I CERTIFY THAT THE INFORMATION SUBMITTED ON THIS FORM ACCURATELY REPRESENTS MY/OUR FINANCIAL SITUATION AT THE TIME I/WE FILLED OUT THE NEED ANALYSIS FORM.

\_\_\_\_\_  
Student signature

\_\_\_\_\_  
Spouse signature

\_\_\_\_\_  
Student printed name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student Social Security No.