

PARENT ASSET WORKSHEET

Office of Student Financial Aid
Rush University
600 S. Paulina – Suite 440
Chicago, Illinois 60612
Phone – (312) 942-6256
Fax – (312) 942-2732

A review by our office reveals possible discrepancies between the value of assets reported on the FAFSA form and data reported on your tax form and/or Parent Information Form.

INSTRUCTIONS: Complete items A. and B. below with values as of the date you completed the FAFSA need analysis form and return this form to the address above.

Include copies of account statements covering the date of the FAFSA for all assets in section A.

A. Respond to each item based on the amount available when the need analysis was completed.

Cash _____	Money Market Funds _____
Savings _____	Mutual funds _____
Checking _____	Stocks _____
	Bonds _____
	Other securities _____
TOTAL _____	Trust funds _____
	Certificates of deposit _____
	TOTAL _____

B. For each item below, indicate the value and the amount owed as of the date you completed the FAFSA need analysis form.

	VALUE	AMOUNT OWED
Rental property	_____	_____
Land	_____	_____
Second/summer home	_____	_____
Commodities	_____	_____
Precious metals	_____	_____
Other	_____	_____
TOTAL	_____	_____

I CERTIFY THAT THE INFORMATION SUBMITTED ON THIS FORM ACCURATELY REPRESENTS MY/OUR FINANCIAL SITUATION AT THE TIME I/WE FILLED OUT THE NEED ANALYSIS FORM.

_____ Parent signatures	_____
_____ Parent printed name	_____ Date
_____ Student name	_____ Student Social Security No.