

2008-09 Parent Information Form

Summer 2008 – Spring 2009

Rush University · Office of Student Financial Aid

INSTRUCTIONS: PARENTS of students who are applying for financial assistance should complete this form in its entirety. If a question does not apply, please reply with “N/A”. Attach a separate sheet if you need additional space to respond.

Submitting parent information in no way penalizes a student applying for financial assistance. Our office only uses the information to determine the student’s eligibility for discretionary programs (grants, institutional loan programs, etc). This information is only **required if** (1) you are a dependent undergraduate student or (2) you wish to be considered for discretionary funding.

Please review the “Parent Information Requirement” page on the Student Financial Aid website to determine if this form is required: http://www.rushu.rush.edu/finaid/getting_started/parent_info.html. If the information is required for your program, it is required in all cases and for all students in that program that wish to be considered for discretionary funding.

1. Student Name: _____ ID: _____
First MI Last Social Security Number

2. Please indicate the date parent information was added to the student’s 2008-09 FAFSA: ___/___/___

3. **Parents’ marital status:** Single Married/Remarried Widowed Divorced/Separated

Divorced/Separated status: From which natural parent has the applicant received the most recent support? **The parent indicated should complete this form and should have their information entered on the FAFSA!** Mother Father

Remarried status: Natural AND step-parent data are required in all cases. The parent and step-parent who provided the most recent financial support to the student should complete this form and have their information entered on the FAFSA.

4. **Parent Family Information:** Please complete the grid below with the requested information for (1) parent(s), (2) spouse, (3) student, (4) any other persons for whom the parent(s)/step-parent will provide more than half of their support from July 1, 2008 – June 30, 2009.

Full Name	Date of Birth	Relationship to Parent	Will individual attend college at least half-time during 2008-09?	Name of college individual will attend

(attach a separate sheet if more individuals should be listed)

5. **Parent Home Address:** _____

City: _____ State: _____ Phone: _____

6. Will you provide **financial support** of any kind to the student for the 2008-09 academic year? No Yes: \$ _____

Explanation of support indicated above: _____

7. **Parent Federal 2007 Tax Return:** Already filed Not yet filed, plan to file on ___/___ and will submit signed copy to your office Not required to file a return, no income of any kind Not required to file a return, have income, as follows:

Source of income: _____ Amount: \$ _____

(attach a separate sheet, if necessary)

TURN OVER

8. **Type of Parent Federal 2007 Tax Return Filed/to be Filed:** 1040 1040A 1040EZ Foreign tax return

- Wages, salaries, tips – separate amounts should be listed for each person
 (1040: lines 7+12+18+Box 14 of IRS Schedule K-1; 1040A: line 7; 1040EZ: line 1)

Father/Step-Father	\$ _____
Mother/Step-Mother	\$ _____
- Interest Income (1040/1040A: line 8a; 1040EZ: line 2)
(MUST include asset(s) generating income below in Q11!)

\$ _____

- Dividend Income (1040/1040A: line 9a)
(MUST include asset(s) generating income below in Q11!)

\$ _____

- Net income (or loss) from business (1040: line 12)
 Does this business have more than 100 employees? No Yes - If yes, **SEE NOTE**

\$ _____

- Net income (or loss) from rental real estate, S corps, etc. (1040: line 17) – **SEE NOTE** if not N/A

\$ _____

- Total Income (1040: line 22; 1040A: line 15; 1040EZ: line 4)

\$ _____

NOTE: Parent MUST submit (1) SIGNED copy of 2007 Federal return AND (2) Business/Farm Supplement from <http://www.rushu.rush.edu/finaid/forms.html>.

9. **Parent Assets:** All amounts entered below should be valued as of the date you added parent information to the student's FAFSA.

Date parent information added to FAFSA: ___/___/___

Are all of the items below included in the parent section of the FAFSA? Yes No (Correction needed)

- Do you own a farm? No Yes – **Parent MUST submit (1) SIGNED copy of 2007 Federal return AND (2) Business/Farm Supplement from <http://www.rushu.rush.edu/finaid/forms.html>.**
- Please list the current value of all of the following types of accounts in your name:
 Cash \$ _____ Savings \$ _____ Checking Accounts \$ _____ Stocks \$ _____ Bonds \$ _____
 Money Market Funds \$ _____ Mutual Funds \$ _____ Education Benefits/Savings Accounts \$ _____
 Other Securities \$ _____ Trust Funds \$ _____ Certificates of Deposit \$ _____
- For each item below, indicate the value of and the amount owed on each asset type:

	Value	Amount Owed
Rental Property	\$ _____	\$ _____
Land	\$ _____	\$ _____
Second/Summer Home	\$ _____	\$ _____
Commodities	\$ _____	\$ _____
Precious Metals	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____

Please list the complete mailing addresses for all rental/vacation/second home/etc. properties owned by the parents:

Address: _____ City: _____ State: _____

Address: _____ City: _____ State: _____

(attach separate sheet, if necessary)

CERTIFICATION

I certify that the information provided on this form is complete, true and accurate, is taken from my 2007 Federal tax return that has been/will be submitted to the IRS (as applicable), and is an accurate reflection of my financial assets and resources. I understand that further documentation may be requested (i.e. tax return, proof of assets, business/farm supplement, etc.) in support of this application for financial assistance through Rush University.

Parent Signature: _____ Date: ___/___/___