

8. Will you receive **financial support** of any kind for the 2008-09 academic year from any of the following sources? Check all that apply and indicate the amount you estimate you will receive.

- Parents/Step-Parents: \$ _____ Other Relatives: \$ _____ Friends: \$ _____ Employer: \$ _____
 Outside Donor (such as a private scholarship donor, Veteran's Administration, etc): \$ _____ AND Source: _____

Explanation of support indicated above: _____

9. **Federal 2007 Tax Return:** Already filed Not yet filed, plan to file on ___/___ and will submit signed copy to your office Not required to file a return, no income of any kind Not required to file a return, have income, as follows:

Source of income: _____ Amount: \$ _____
 (attach a separate sheet, if necessary)

10. **Type of Federal 2007 Tax Return Filed/to be Filed:** 1040 1040A 1040EZ Foreign tax return
- Wages, salaries, tips – separate amounts should be listed for each person Student \$ _____
 (1040: lines 7+12+18+Box 14 of IRS Schedule K-1; 1040A: line 7; 1040EZ: line 1) Spouse \$ _____
 - Interest Income (1040/1040A: line 8a; 1040EZ: line 2) \$ _____
 (MUST include asset(s) generating income below in Q11!)
 - Dividend Income (1040/1040A: line 9a) \$ _____
 (MUST include asset(s) generating income below in Q11!)
 - Net income (or loss) from business (1040: line 12) \$ _____
 Does this business have more than 100 employees? No Yes - If yes, **SEE NOTE**
 - Net income (or loss) from rental real estate, S corps, etc. (1040: line 17) – **SEE NOTE** if not N/A \$ _____
 - Total Income (1040: line 22; 1040A: line 15; 1040EZ: line 4) \$ _____

NOTE: Student MUST submit (1) SIGNED copy of 2007 Federal return AND (2) Business/Farm Supplement from <http://www.rushu.rush.edu/finaid/forms.html>.

11. **Student Assets:** All amounts entered below should be valued as of the date you completed your FAFSA.
 Date FAFSA completed: ___/___/___

Are all of the items below included on your FAFSA? Yes No (Correction needed)

- Please list the current value of all of the following types of accounts in your name:
 Cash \$ _____ Savings \$ _____ Checking Accounts \$ _____ Stocks \$ _____ Bonds \$ _____
 Money Market Funds \$ _____ Mutual Funds \$ _____ Education Benefits/Savings Accounts \$ _____
 Other Securities \$ _____ Trust Funds \$ _____ Certificates of Deposit \$ _____
- For each item below, indicate the value of and the amount owed on each asset type:

	Value	Amount Owed
Rental Property	\$ _____	\$ _____
Land	\$ _____	\$ _____
Second/Summer Home	\$ _____	\$ _____
Commodities	\$ _____	\$ _____
Precious Metals	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____

CERTIFICATION

I certify that the information provided on this form is complete, true and accurate, is taken from my 2007 Federal tax return that has been/will be submitted to the IRS (as applicable), and is an accurate reflection of my financial assets and resources. I understand that further documentation may be requested (i.e. tax return, proof of assets, business/farm supplement, etc.) in support of this application for financial assistance through Rush University.

Student Signature: _____ Date: ___/___/___