

STUDENT ASSET WORKSHEET

Office of Student Financial Aid
 Rush University
 600 S. Paulina Suite 440
 Chicago, Illinois 60612
 Phone – (312) 942-6256
 Fax – (312) 942-2732

A review by our office reveals possible discrepancies between the value of assets reported on your FAFSA form and data reported on your tax form and/or Institutional Aid Application.

INSTRUCTIONS: Complete items A. and B. below with values as of the date you completed the FAFSA need analysis form and return this form to the address above.

Include copies of account statements covering the date of the FAFSA for all assets in section A.

A. Respond to each item based on the amount available when the need analysis was completed.

Cash _____	Money Market Funds _____	
Savings _____	Mutual funds _____	
Checking _____	Stocks _____	
	Bonds _____	
	Other securities _____	
TOTAL _____	Trust funds _____	
	Certificates of deposit _____	
	TOTAL _____	

B. For each item below, indicate the value and the amount owed as of the date you completed the FAFSA need analysis form.

	VALUE	AMOUNT OWED
Rental property	_____	_____
Land	_____	_____
Second/summer home	_____	_____
Commodities	_____	_____
Precious metals	_____	_____
Other	_____	_____
TOTAL	_____	_____

I CERTIFY THAT THE INFORMATION SUBMITTED ON THIS FORM ACCURATELY REPRESENTS MY/OUR FINANCIAL SITUATION AT THE TIME I/WE FILLED OUT THE NEED ANALYSIS FORM.

Student signature

Spouse signature

Student printed name

Date

Student Social Security No.