

**2007 Parent Information Form
2008 Financial Aid**

**Rush University
Office of Student Financial Aid**

INSTRUCTIONS

- Complete this form in its entirety. If a question does not apply to you please enter 'NA'.
- **Parent/Stepparent information must be entered on this form and on the Free Application for Federal Student Aid (FAFSA) for the student applicant to be considered for institutionally funded need based grants and loans.**
- Attach a separate sheet if you need additional space to respond to any question. You may use an attachment to notify our office of special needs/situations affecting your financial status for 2007-08.
- **Please print legibly. Return to: Office of Student Financial Aid, Rush University, 600 S. Paulina, Chicago, IL 60612 or fax to 312.942.2732.**

1. Student Applicant Name _____
Last *First* *MI* *Social Security Number*

➤ **PARENT INFORMATION** - review the 'Parental Information' page on the Financial Aid website to determine if this information is required: www.rushu.rush.edu/finaid/getting_started/parent_info.html

2. Please indicate your (parents') marital status: ___Single ___Married/Remarried ___Divorced/Separated ___Widowed
3. If the applicant's parents are divorced/separated, from which natural parent has the applicant received the most recent support?
 ___Mother ___Father

If the applicant's parents are divorced and one or both have remarried then include the step-parent's data as well. The parent (and step-parent) who provided the most recent financial support (including money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.) during the past 12 months or during the most recent calendar year that the applicant was actually supported by that parent, has the responsibility of providing financial information. The parent(s) who complete(s) this section must also complete the FAFSA.

4. Parent information: Home address _____
 City _____ State _____ Phone number _____

5. Complete the grid below for individuals in parents' household. **Include yourselves, children, and any other persons whom you will provide at least half of their support from July 1, 2007 through June 30, 2008.**

Full name of family member	Date of Birth	Relationship	Attending college at least half-time?	Name of college person will attend

6. As of today, has the parent (and spouse) filed a 2006 federal tax return? ___Yes ___No but will* ___No and will not (skip question 7)

***Parent/spouse should estimate answers for remaining questions, but will be required to submit copy of 2006 federal return to Rush Financial Aid once it is complete.**

7. Information from **parents** 2006 Federal tax return (check form): ___1040; ___1040A; or ___1040EZ

- Wages, salaries, tips – please list individual amounts for each parent/step-parent Father/Step-Father \$_____
- (IRS form 1040 – lines 7+12+18+Box 14 of IRS Sched K-1; 1040A line 7; or 1040EZ – line 1) Mother/Step-Mother \$_____

- Interest Income (IRS form 1040 - line 8a; 1040A - line 8a; or 1040 EZ - line 2.) \$ _____
 - Dividend Income (IRS form 1040 - line 9a; 1040A - line 9a.) \$ _____
 - Net income (or loss) from business (IRS form 1040 - lines 12) \$ _____
- Does this business have more than 100 FTE employees? ___No ___Yes**
 If Yes above, what is your share of it's worth today? \$ _____ What is owed on it? \$ _____
- Net income (or loss) from rental real estate, partnerships**, etc. IRS 1040 line 17) \$ _____
 - Total income (IRS form 1040 - line 22; or 1040A - line 15; or 1040EZ line 4.) \$ _____

** Additional information **must** be submitted: (1) a copy of your 2006 federal income tax form – with all schedules; **and** (2) submit the Business/Farm Supplement available on-line at www.rushu.rush.edu/finaid/forms.html .

8. If you did not file or are not required to file a 2006 federal income tax return, list source and amount of income received in 2006. (Refer to the W-2 form or other earnings statements if they worked but will not file.)
- _____ \$ _____
 _____ \$ _____
 _____ \$ _____

9. Please indicate how much financial assistance you (parents) plan to provide for the student for the academic year. Please include any support you may give (including help with books, rent, food, tuition, misc. expenses, etc). \$ _____

10. **Parent/Step-parent Assets** Indicate how much your investments are *worth today*. This must include the current value of trust funds, stocks, bonds, mutual funds, money market accounts, certificates of deposit, commodities, precious and strategic metals, installment and land sale funds, contracts, and other investments. **DO NOT include IRA/KEOGH/401(k)/403(b) amounts.**

COMPLETE ALL LINES - ENTER A VALUE or '0' AS APPROPRIATE - do not leave any line blank, as this will delay the applicant receiving an award offer.

- Current value of all cash, savings, and checking accounts \$ _____

Other assets:

- Do you own rental or vacation property? ___No ___Yes
 What are all of these properties combined worth today? \$ _____ What is owed on them? \$ _____

Please list the complete addresses for all rental and/or vacation properties that are owned (attach a separate sheet if necessary):

Property 1 Address _____ City _____ State _____

Property 2 Address _____ City _____ State _____

What is it worth today? What is owed on it?

- Do you have other investments (OTHER THAN listed above)? ___No ___Yes \$ _____ \$ _____
- Has a trust fund been created/established for the applicant? ___No ___Yes \$ _____ \$ _____
- Do you own a farm? ___No ___Yes ** \$ _____ \$ _____

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CERTIFICATION

I certify that the information provided on this form is complete, true and accurate, is taken my/our 2006 Federal tax return that has been or will be submitted to the Internal Revenue Service (for applicable items), and is an accurate reflection of my/our financial assets and resources. I/we understand that further documentation may be requested (i.e. tax return, proof of assets, business/farm statement, etc.) in support of this application for financial assistance through Rush University.

Parent Signature _____ Date _____/_____/_____

(Required of parent who completed parent section of this application.)