

2007 Institutional Application
2008 Financial Aid

Rush University
Office of Student Financial Aid

INSTRUCTIONS

- Complete this application in its entirety. If a question does not apply to you please enter 'NA'.
- **Parental/Stepparent information must be entered on this form and on the Free Application for Federal Student Aid (FAFSA) for 2007-08 if you wish to be considered for institutionally funded need based grants and loans.**
- Attach a separate sheet if you need additional space to respond to any question. You may use an attachment to notify our office of special needs/situations affecting your financial status for 2007-08.
- **Please print legibly. Return to: Office of Student Financial Aid, Rush University, 600 S. Paulina, Chicago, IL 60612 or fax to 312.942.2732.**

1. Name _____
Last First MI Social Security Number

2. Have you ever had a different Social Security Number than entered above? No Yes: prior SSN _____
 Have you ever had a different name? No Yes: _____ Maiden name? No Yes: _____

3. NURSING STUDENTS (both graduate and undergraduate): All nursing applicants must answer this question. Failure to respond will result in a delay of aid determination. Have you ever received a Federal Nursing Loan from any previous college/university? Yes No

If 'Yes', enter the name of the college/university and dates attended below and download Title VII Financial Aid Transcript from Rush website www.rushu.rush.edu/finaid/forms.html and send to the appropriate school.
 NAME and LOCATION of college _____ DATES OF ATTENDANCE _____

4. NURSING STUDENTS: Have you ever participated in an academic enrichment program called Nursing Workforce Diversity (NWD) program [formerly Nursing Education Opportunities Program (NEOP)]? Yes No

5. MEDICAL STUDENTS: Have you ever participated in an academic enrichment program called Health Careers Opportunity Program (HCOP)? Yes No

6. Indicate your current marital status: Single Married Divorced/separated
 If married is your spouse a Rush University student? Yes No Name of spouse _____
 If single will you be married sometime during this academic year? Yes No Date ____/____/____

7. Where do you plan to live during the academic year?
 On campus (any Center Court unit)
 Off campus apartment or own home
 At home with family members (mother, father, etc.) or other relatives

8. MEDICAL STUDENTS ONLY: Name the institutional grant or loan program for which you meet the eligibility criteria. Carefully review the legend in the Financial Aid website at www.rushu.rush.edu/finaid/grants/criteria_programs.html.

(1) _____ (2) _____

9. Complete the grid below for family members (other than yourself) in your household during the 2007-08 academic year. **Include your spouse, your children, and any other persons for whom you will provide more than half of their support from July 1, 2007 through June 30, 2008.**

Full name of family member	Date of Birth	Relationship	Attending college at least half-time?	Name of college person will attend

10. Indicate the amount and/or expected amount of direct or indirect support (i.e., rent payment, etc.) you will receive from your parents and other family members (i.e. help with books, rent, food, tuition, misc. expenses, etc.), and other sources of anticipated assistance for the 2007-08 academic year.

Financial assistance from students' parents/step-parents \$ _____

Financial assistance from other relatives, spouses' parents, non-custodial parents, or other family members \$ _____

Other **non-Rush** scholarships, grants or loan sources. \$ _____ Source _____

Will you receive tuition reimbursement and/or monthly stipend from any source? If 'Yes' enter amount and source.

___ Yes ___ No \$ _____ Source _____

11. As of today, have you (and your spouse) filed a 2006 federal tax return? ___Yes ___No but will* ___No and will not (skip question 12)

***Student/spouse should estimate answers for remaining questions, but will be required to submit copy of 2006 federal return to Rush Financial Aid once it is complete.**

12. Information from **your (and spouse's)** 2006 federal tax return (check form): ___1040; ___1040A; or ___1040EZ.

- Wages, salaries, tips – please list individual amounts for student and spouse Student \$ _____
(IRS form 1040 - line 7+12+18+Box 14 of IRS Sched K-1; 1040A - line 7; or 1040 EZ - line 1) Spouse \$ _____

- Interest Income (IRS form 1040 - line 8a; 1040A - line 8a; or 1040 EZ - line 2) \$ _____

- Dividend Income (IRS form 1040 - line 9a; 1040A - line 9a) \$ _____

- Net income (or loss) from business (IRS form 1040 - line 12) \$ _____

Does this business have more than 100 FTE employees? ___No ___Yes**

If yes above, what is your share of it's worth today? \$ _____ What is owed on it? \$ _____

- Net income (or loss) from rental real estate, partnerships, etc. IRS 1040 line 17)** \$ _____

- Total income (IRS form 1040 - line 22; 1040A - line 15; or 1040EZ line 4) \$ _____

** Additional information **must** be submitted: (1) a copy of your 2006 federal income tax form – with all schedules; **and** (2) submit the Business/Farm Supplement available on-line at www.rushu.rush.edu/finaid/forms.html .

13. If you/spouse did not file or are not required to file a 2006 Federal income tax return, list source and amount of income received in 2006. (Refer to the W-2 form or other earnings statements if you worked but will not file.)

<u>SOURCE</u>	<u>AMOUNT</u>
_____	\$ _____
_____	\$ _____
Other income (explain below)	\$ _____

14. **Student Assets** Indicate how much your investments are *worth today*. This must include the current value of trust funds, stocks, bonds, mutual funds, money market accounts, certificates of deposit, commodities, precious and strategic metals, installment and land sale funds, contracts, and other investments. DO NOT include IRA/KEOGH/401(k)/403(b) amounts.

COMPLETE ALL LINES - ENTER A VALUE or '0' AS APPROPRIATE - do not leave any line blank, as this will delay obtaining an award offer.

- Current value of all cash, savings, and checking accounts \$ _____

Other assets:

- Do you own a home? ___No ___Yes If yes, what date was it purchased? (mm/yy) _____

What is owed on your home? \$ _____ What is your monthly mortgage payment? \$ _____

- Do you own rental or vacation property? ___No ___Yes

What are all of these properties combined worth today? \$ _____ What is owed on them? \$ _____

What is it worth today? What is owed on it?

- Do you have other investments (OTHER THAN listed above)? ___No ___Yes \$ _____ \$ _____

- Has a trust fund been created/established for you? ___No ___Yes \$ _____ \$ _____

- Do you own a farm? ___No ___Yes ** \$ _____ \$ _____

** Additional information **must** be submitted: (1) a copy of your 2006 federal income tax form – with all schedules and corporate return; **and** (2) submit the Business/Farm Supplement available online at www.rushu.rush.edu/finaid/forms.html .

15. List your (and spouse's) expected 2007-08 academic year income from employment and other sources.

	<u>Summer Qtr</u>	<u>Fall Qtr</u>	<u>Winter Qtr</u>	<u>Spring Qtr</u>
Student projected gross income	\$ _____	\$ _____	\$ _____	\$ _____
Spouse projected gross income	\$ _____	\$ _____	\$ _____	\$ _____
Other taxable income (explain)	\$ _____	\$ _____	\$ _____	\$ _____

➤ **PARENT INFORMATION** - review the 'Parental Information' page on the Financial Aid website to determine if this information is required: www.rushu.rush.edu/finaid/getting_started/parent_info.html.

➤ **Do you want to be considered for institutionally based loans and grants? If YES, proceed with question 16 AND complete parent information on the FAFSA; if NO, go to Certification section at end.**

16. Please indicate your (parents') marital status: Single Married/Remarried Divorced/Separated Widowed

17. If the applicant's parents are divorced/separated, from which natural parent has the applicant received the most recent support?
 Mother Father

If the applicant's parents are divorced and one or both have remarried then include the step-parent's data as well. The parent (and step-parent) who provided the most recent financial support (including money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.) during the past 12 months or during the most recent calendar year that the applicant was actually supported by that parent, has the responsibility of providing financial information. The parent(s) who complete(s) this section must also complete the FAFSA.

18. Parent information: Home address _____

City _____ State _____ Phone number _____

19. Complete the grid below for individuals in parents' household. **Include parents, children (including the student), and any other persons whom parents will provide at least half of their support from July 1, 2007 through June 30, 2008**

Full name of family member	Date of Birth	Relationship	Attending college at least half-time?	Name of college person will attend

20. As of today, has the parent (and spouse) filed a 2006 federal tax return? Yes No but will* No and will not (skip question 21)

***Parent/spouse should estimate answers for remaining questions, but will be required to submit copy of 2006 federal return to Rush Financial Aid once it is complete.**

21. Information from **parents** 2006 Federal tax return (check form): 1040; 1040A; or 1040EZ

• Wages, salaries, tips – please list individual amounts for each parent/step-parent
 Father/Step-Father \$ _____
 Mother/Step-Mother \$ _____
 (IRS form 1040 – lines 7+12+18+Box 14 of IRS Sched K-1; 1040A line 7; or 1040EZ – line 1)

• Interest Income (IRS form 1040 - line 8a; 1040A - line 8a; or 1040 EZ - line 2.) \$ _____

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• Net income (or loss) from business (IRS form 1040 - lines 12) \$ _____

Does this business have more than 100 FTE employees? No Yes**

If yes above, what is your share of it's worth today? \$ _____ What is owed on it? \$ _____

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• Total income (IRS form 1040 - line 22; or 1040A - line 15; or 1040EZ line 4.) \$ _____

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