

2023-2024 Aggregate Verification Worksheet | Independent Student

Student First Name: _____

Student ID #: _____

Student Last Name: _____

A. Certification and Signatures

I certify that all the information reported is complete and correct. If during the review process, the Office of Student Financial Aid sees a discrepancy, I (student) understand that corrections to my FAFSA will be submitted directly to the U.S. Department of Education on my behalf. I understand that any corrections may also result in an adjustment to my financial aid package that I have been offered.

Please print and sign completed form.

Student Signature: _____ Date: _____

B. HOUSEHOLD INFORMATION
List the people in student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2023, through June 30, 2024, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		Self		

Instructions: Complete this section to report information about your household income for 2021. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at studentaid.gov. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

C. STUDENT AND/OR SPOUSE INCOME INFORMATION AND TAX FILING STATUS

Please select **ONE** box only:

- I, the student have used the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2021 IRS income tax return information into my FAFSA, either on the initial FAFSA or when making a correction.
- I (student) have not yet used the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information but will use the tool to transfer 2021 IRS income tax return information into the student’s FAFSA.
- I (student) was unable or I choose to not use the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information and instead will submit the 2021 IRS Tax Return Transcript or a signed copy of the 2021 tax return and applicable schedules.
- I (the student) was not employed in had no income from work in 2021. Please provide a statement of nonfiling from the IRS dated on or after October 1, 2022.
- I (the student) was employed in 2021 but am not required to file a 2021 Income Tax Return with the IRS. Please submit the following information: W-2’s and/or 1099s from each employer, and a statement of nonfiling from the IRS dated on or after October 1, 2022.
- I (the student) have one of the following unusual circumstance: 1) granted a filing extension by the IRS, or 2) amended my income tax return for 2021, or 3) a victim of identity theft. Please contact the financial aid office for what tax information is required.

Part B. Student/Spouse Wage Information		
Employer’s Name	IRS W-2 Provided?	Annual Amount Earned in 2020
(Example) ABC’s Auto Body	Yes	\$4500

D. DOCUMENTATION OF IDENTITY/ STATEMENT OF EDUCATIONAL PURPOSE

**Identity and Statement of Educational Purpose
(To Be Signed at the Institution)**

The student must appear in person at _____ to
(Name of Postsecondary Educational Institution)

verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

**Identity and Statement of Educational Purpose
(To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at _____
Name of Postsecondary Educational Institution)

to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending _____ for 2023-2024.

(Name of Postsecondary Educational Institution)

(Student's Signature) (Date)

(Student's ID Number)

Student Name: _____ StudentID #: _____

DOCUMENTATION OF IDENTITY/ STATEMENT OF EDUCATIONAL PURPOSE (Continued from previous page)

**Notary's Certificate of Acknowledgement
Notary's certification may vary by State**

State of _____

City/County of _____

On _____, before me, _____,
(Date) (Notary's name)

personally appeared, _____, and proved to me
(Printed name of signer)

on the basis of satisfactory evidence of identification _____
(Type of unexpired government-issued photo ID provided)
to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal) _____

(Notary signature)

My commission expires on _____
(Date)