

2023-2024 Standard Verification Worksheet | Independent Student

Student First Name: _____

Student ID #: _____

Student Last Name: _____

A. HOUSEHOLD INFORMATION
List the people in student’s household. Include:

- The student.
- The student’s spouse, if the student is married.
- The student’s or spouse’s children if the student or spouse will provide more than half of the children’s support from July 1, 2023, through June 30, 2024, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person’s support, and will continue to provide more than half of that person’s support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		Self		

Instructions: Complete this section to report information about your household income for 2021. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at studentaid.gov. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student’s FAFSA using the IRS DRT if that information was not changed.

B. STUDENT AND/OR SPOUSE INCOME INFORMATION AND TAX FILING STATUS

 Please select **ONE** box only:

- I, the student have used the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2021 IRS income tax return information into my FAFSA, either on the initial FAFSA or when making a correction.
- I (student) have not yet used the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information but will use the tool to transfer 2021 IRS income tax return information into the student’s FAFSA.
- I (student) was unable or I choose to not use the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information and instead will submit the 2021 IRS Tax Return Transcript or a signed copy of the 2021 tax return and applicable schedules.
- I (the student) was not employed in had no income from work in 2021. Please provide a statement of nonfiling from the IRS dated on or after October 1, 2022.
- I (the student) was employed in 2021 but am not required to file a 2021 Income Tax Return with the IRS. Please submit the following information: W-2’s and/or 1099s from each employer, and a statement of nonfiling from the IRS dated on or after October 1, 2022.
- I (the student) have one of the following unusual circumstance: 1) granted a filing extension by the IRS, or 2) amended my income tax return for 2021, or 3) a victim of identity theft. Please contact the financial aid office for what tax information is required.

Student Name: _____ Student ID #: _____

Part B. Student/Spouse Wage Information		
Employer's Name	IRS W-2 Provided?	Annual Amount Earned in 2020
(Example) ABC's Auto Body	Yes	\$4500

C. Certification and Signatures

I certify that all the information reported is complete and correct. If during the review process, the Office of Student Financial Aid sees a discrepancy, I (student) understand that corrections to my FAFSA will be submitted directly to the U.S. Department of Education on my behalf. I understand that any corrections may also result in an adjustment to my financial aid package that I have been offered.

Please print and sign completed form.

Student Signature: _____ Date: _____

Submit this worksheet to the Rush University Office of Student Financial Aid either in person, by email, or regular mail.