

2022-2023 Student Asset Worksheet Rush University · Office of Student Financial Aid
--

INSTRUCTIONS: A review by our office reveals possible discrepancies between the value of assets reported on the FAFSA form and your Institutional Aid Application. Complete sections A and B below with values as of the date you completed your 2022-2023 FAFSA and return this form to our office.

Student Name: _____ ID: _____
 First MI Last Student/RUConnected ID

A. Please list a value (as of the date you completed the 2022-2023 FAFSA) for any accounts in your or your spouse's name. DO NOT include the value of life insurance, 401(k)/403(b) accounts, pension funds, annuities, non-education IRAs, Keogh plans or UGMA/UTMA accounts for which you are the custodian (but not the owner). **Include account statements (from the month when you completed the FAFSA) for all amounts in this section.**

Cash: _____	Money Market Funds: _____
Savings: _____	Mutual Funds: _____
Checking: _____	Stocks: _____
	Bonds: _____
	Other Securities: _____
	Trust Funds: _____
	Certificates of Deposit: _____

B. For each item below, indicate the value and amount owed (as of the date you completed the 2022-2023 FAFSA). DO NOT include a value for your primary residence.

Value	Amount Owed
Rental Property: _____	_____
Land: _____	_____
Second Home: _____	_____
Commodities: _____	_____
Precious Metals: _____	_____
Other: _____	_____

I certify that the information submitted on this form accurately represents my/our financial situation at the time I filled out the FAFSA.

Student Signature: _____ Date: ____/____/____